



ALLIANCE INTEGRATED METALIKS LIMITED

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Nehru Place, New Delhi - 110019

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CIN : L65993DL1989PLC035409

Ref. No.: AIML/BSE/2022-23

January 20, 2023

To

The Manager
Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

Scrip code: 534064

Sub: Outcome of Strategic Committee Meeting

Dear Sir/Madam,

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, and in reference to the outcome of the meeting of the Board of Directors of the Company held on December 09, 2022, we hereby inform you that the Strategic Committee of the Board of Directors of the Company (“Committee”) at its meeting held today, i.e., Friday, January 20, 2023 has, inter alia, approved an offer of 575 (Five Hundred and Seventy Five) Unlisted, Secured, Unrated, Redeemable, Non-Convertible Debentures (NCDs) (INR Denominated), each having a face value of Rs 1,00,000/- (Indian Rupees One Lakh Only) for cash at par aggregating to Rs. 5,75,00,000/- (Indian Rupees Five Crore Seventy Five Lakh Rupees Only) (Tranche II) on a private placement basis as per the particulars furnished in ‘**Annexure A**’.

The meeting of the strategic committee commenced at 4:00 pm and concluded at 05:00 pm.

The aforesaid information is also being uploaded on the Company’s website at <https://www.aiml.in/> and the website of BSE <http://www.bseindia.com/>.

Please take the above on record.

Thanking you

For Alliance Integrated Metaliks Limited

Daljit Singh Chahal
Wholetime Director
DIN:03331560

Encl:a/a

Key Indicative Terms and Conditions for the Issuance

Size of the issue	Tranche II- Rs 5.75 Crore (Total Issue size- upto Rs 40 Crore)
Type of securities	Unlisted, Secured, Unrated, Redeemable Non-Convertible Debentures (NCDs)
Type of Issuance	Issue of NCDs on Private Placement Basis
Face Value	Rs. 1,00,000 per debenture to be issued at par
Whether proposed to be listed? If yes, name of the stock exchange(s)	No
Tenure of the instrument - date of allotment and date of maturity	5 Years from the date of allotment with call option for redemption any time after the expiry of 1 year from the date of allotment. Date of allotment: On or after January 27, 2023(Tentative) NCDs may be allotted prior subject to receipt of entire subscription money.
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon/Interest Offered- 12% per annum Interest Payment-Interest to be accrued from date of allotment and payable on the redemption of NCDs Principal Repayment- Bullet Payment at the time of Maturity.
Charge/security, if any, created over the assets	Exclusive charge on Equitable mortgage on 45.948 Acres (18.595 Hac) Lands situated at Village- Bemta, Tehsil Tilda, District Raipur, Chhattisgarh.
Issue Timing	Issue Opening Date: January 23, 2023 Issue Closing Date: January 27, 2023
Special right/interest/privileges attached to the instrument and changes thereof;	None
Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal;	Not Applicable
Default Interest Rate	In case of default in the payment of interest and /or Principal amount on the due dates, additional interest @ 2% p.a. over the 12% will be payable by the Issuer for the defaulting period.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;	None
Details of redemption of debentures	Debenture will be redeemed at par along with the accrued interest on the maturity date.
Purposes and objects of the offer	The funds raised through this issue will be used for bank settlement through OTS (One Time Settlement) route
Minimum Application	The minimum application shall not be less than 01 (One) Debenture and in multiples of 1 debenture thereafter.
Drawdown	Multiple Tranches
Whether Call Option Available. If yes, Call option with specified dates	Yes, at any time after the expiry of one year from the date of allotment. Tentative Call option dates – any time after January 27, 2024
Indicate whether Call option will be exercised at Discount / Premium / Par. If yes, details thereof	At Par along with accrued interest